# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

# **SCHEDULE 13D**

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

UNDER THE SECURITIES EXCHANGE ACT OF 1934

(Amendment No. 14)

# National CineMedia, Inc.

(Name of Issuer)

Common Stock (Title of Class of Securities)

635309107 (CUSIP Number)

Michael D. Cavalier
Executive Vice President, General Counsel and Secretary
Cinemark Holdings, Inc.
3900 Dallas Parkway
Plano, Texas 75093
(972) 665-1000

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

March 23, 2023 (Date of Event Which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

## CUSIP No. 635309107

| 1                                   | Names of  | Repor                              | ing Persons  |  |
|-------------------------------------|---|------------------------------------|--|--|
|                                     | Cinemark Holdings, Inc.   |                                    |  |  |
| 2                                   | Check the Appropriate Box if a Member of a Group (see Instructions)  (a) □ (b) ⊠                        |                                    |  |  |
|                                     | (a) <u></u>   | (0) 2                              |  |  |
| 3                                   | SEC Use Only  |                                    |  |  |
| 4                                   | Source of   | Source of Funds (see Instructions) |  |  |
|                                     | 00  |                                    |  |  |
| 5                                   | Check if Disclosure of Legal Proceedings Is Required Pursuant to Item 2(d) or 2(e)                      |                                    |  |  |
|                                     |   |                                    |  |  |
| 6                                   | Citizenship or Place of Organization  |                                    |  |  |
|                                     | Delaware  |                                    |  |  |
|                                     |   | 7                                  | Sole Voting Power  |  |
| Number of<br>Shares<br>Beneficially |   |                                    | 43,690,797 shares  |  |
|                                     |   | 8                                  | Shared Voting Power  |  |
| (                                   | Owned by<br>Each  |                                    | -0- shares   |  |
| Reporting<br>Person                 |   | 9                                  | Sole Dispositive Power   |  |
|                                     | With  |                                    | 43,690,797 shares  |  |
|                                     |   | 10                                 | Shared Dispositive Power   |  |
|                                     |   |                                    | -0- shares   |  |
| 11                                  | Aggregate Amount Beneficially Owned by Each Reporting Person  |                                    |  |  |
| 12                                  | 43,690,797 shares  Check if the Aggregate Amount in Row (11) Excludes Certain Shares (see Instructions) |                                    |  |  |
| 12                                  | Check II ti   | ie Agg                             | regate Amount in Row (11) Excludes Certain Shares (see instructions) |  |
| 13                                  | Percent of Class Represented by Amount in Row   |                                    |  |  |
| 13                                  |   |                                    |  |  |
| 14                                  | 25.35%  Type of Reporting Person (See Instructions)   |                                    |  |  |
| 14                                  | Type of Reporting Leison (see insudenous)   |                                    |  |  |
|                                     | HC  |                                    |  |  |

#### EXPLANATORY NOTE

This Amendment No. 14 ("Amendment No. 14") amends the Schedule 13D first filed on March 28, 2011, and as amended subsequently (the "Schedule 13D"), by Cinemark Holdings, Inc. (the "Reporting Person") with respect to the common stock, par value \$0.01 per share of the Issuer (the "Common Stock"). This Amendment No. 14 reflects changes to Items 3, 4 and 5 of the Schedule 13D. Capitalized terms used but not otherwise defined herein shall have their respective meanings under the Schedule 13D.

#### Item 2. Identity and Background

The information set forth on Schedule A is incorporated herein by reference.

#### Item 3. Source and Amount of Funds or Other Consideration

Item 3 is hereby amended to add the following:

On March 23, 2023, pursuant to the redemption rights in the National CineMedia, LLC Operating Agreement, Cinemark Media, Inc. received 1,720,935 newly issued shares of Common Stock in exchange for 1,720,935 Units of National CineMedia, LLC (the "NCM Units"). No payments were made by or on behalf of any party in connection with the redemption. After giving effect to the redemption Reporting Person, through its indirect wholly-owned subsidiary, Cinemark Media, Inc., does not own any NCM Units.

### Item 4. Purpose of Transaction

The information set forth in Item 3 above is incorporated herein by reference.

Item 4 is hereby amended to add the following:

The Reporting Person acquired the shares of Common Stock referred to in Item 3 of this Amendment No. 14 for investment purposes. Except as set forth above, the reporting person has no present plans or proposals which relate to or would result in any of the events listed in Item 4(a) – (j).

#### Item 5. Interest in Securities of the Issuer

The information set forth in Item 3 above is incorporated herein by reference.

Item 5 is hereby amended as follows:

(a) Including the Common Stock referred to in this Amendment No. 14, the Reporting Person, through its wholly-owned subsidiary, Cinemark USA, Inc. and its wholly-owned subsidiary Cinemark Media, Inc., currently may be deemed to beneficially own 43,690,797 shares of Common Stock. Cinemark's beneficial ownership of 43,690,797 shares of Common Stock equals approximately 25.35% of the Issuer's issued and outstanding shares of Common Stock on an as-converted basis as of the filing date based upon 172,329,392 shares of Common Stock issued and outstanding as of December 30, 2022, as reported in the Issuer's Form 10-Q, as amended, filed on November 9, 2022 (after giving effect to the issuances reported pursuant to the the Issuer's Form 8-K filed on December 2, 2022, and the Issuer's Form8-K filed on December 30, 2022).

Neither the filing of this Amendment No. 14 nor any of its contents shall be deemed to constitute an admission that any executive officer or director of the Reporting Person or any of its subsidiaries listed on Schedule A hereto, is the beneficial owner of the Common Stock subject of this Amendment No. 14 for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, or for any other purpose, and such beneficial ownership is expressly disclaimed.

# Schedule A Directors and Executive Officers

The name, principal occupation and business address of each director and executive officer of the Reporting Person are set forth below. All of the persons listed below are citizens of the United States of America, unless otherwise indicated.

Present Principal Occupation and Position(s) **Business Address** Reporting Person 3900 W. Alameda Ave., Suite 1700 Darcy M. Antonellis Burbank, CA 91505 Director of Reporting Person Benjamin D. Chereskin 1220 S. Highway 89 President, Profile Capital Management LLC Jackson, WY 83001 Director of Reporting Person Nancy S. Loewe 2631 SW 172nd Street CFO-CelLink Burien, WA 98166 Director of Reporting Person Kevin Mitchell 2401 Rose Pointe Athens, TX 75752 Director of Reporting Person Steven P. Rosenberg 12036 Arbargee Circle Manager, SPR Ventures, Inc. Dallas, TX 75230 Director of Reporting Person Enrique F. Senior 711 Fifth Avenue Managing Director, Allen & Co. LLC New York, NY 10022 Director of Reporting Person Carlos M. Sepulveda 12700 Park Central Drive, Suite 1700 Chairman of the Board, Triumph Financial Dallas, TX 75251 Director of Reporting Person Raymond W. Syufy 150 Pelican Way CEO, Syufy Enterprises San Rafael, CA 94901 Director of Reporting Person Chairman & CEO, Pinnacle Group Director of Nina Vaca 5501 Lyndon B. Johnson Freeway, Suite 600, Dallas, TX 75240 Reporting Person Mark Zoradi 2941 Olney Place Burbank, CA 91504 Director of Reporting Person Sean Gamble 3900 Dallas Parkway President and CEO Plano, TX 75093 Director of Reporting Person Melissa Thomas 3900 Dallas Parkway Plano, TX 75093 Chief Financial Officer Valmir Fernandes President—Cinemark International, L.L.C 3900 Dallas Parkway Plano, TX 75093 · Citizen of Brazil

Executive Vice President - General Counsel

and Business Affairs; Secretary

3900 Dallas Parkway

Plano, TX 75093

Michael Cavalier

## SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: March 27, 2023 CINEMARK HOLDINGS, INC

By: /s/ Michael D. Cavalier
Name: Michael D. Cavalier

Title: Executive Vice President – General Counsel and Business Affairs

and Secretary