
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): July 14, 2009

Cinemark Holdings, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

001-33401
(Commission
File Number)

20-5490327
(IRS Employer
Identification No.)

3900 Dallas Parkway, Suite 500, Plano, Texas 75093
(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: **972.665.1000**

N/A
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On July 14, 2009, Cinemark, Inc., our wholly-owned subsidiary ("**Cinemark Inc.**"), announced the expiration of its previously announced tender offer and consent solicitation for any and all of its 9³/₄% Senior Discount Notes due 2014 (the "**Notes**"). The tender offer and consent solicitation expired at 11:59 p.m., New York City time, on July 13, 2009 (the "**Expiration Date**"). Pursuant to the tender offer, Cinemark Inc. repurchased \$402,458,768 aggregate principal amount at maturity, or 95.96%, of the outstanding Notes. Approximately \$16,944,232 aggregate principal amount at maturity of the Notes remain outstanding as of the Expiration Date. The press release announcing the expiration of the tender offer and consent solicitation is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

We are furnishing the information in this Current Report on Form 8-K to comply with Regulation FD. Such information shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference into any of our filings under the Securities Act of 1933, as amended, or the Securities Exchange Act of 1934, as amended, whether made before or after the date hereof and regardless of any general incorporation language in such filings, except to the extent expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits.*

<u>Exhibit No.</u>	<u>Exhibit Description</u>
99.1	Press Release dated July 14, 2009.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CINEMARK HOLDINGS, INC.

By: /s/ Michael D. Cavalier

Name: Michael D. Cavalier

Title: Senior Vice President — General Counsel

Date: July 16, 2009

EXHIBIT INDEX

<u>Exhibit No.</u>	<u>Exhibit Description</u>
99.1	Press Release dated July 14, 2009.

**Cinemark, Inc. Announces Expiration of its Cash Tender Offer and Consent Solicitation for its
9³/₄% Senior Discount Notes due 2014**

PLANO, Texas— July 14, 2009—Cinemark, Inc. (the “Company”) previously announced that it had commenced a cash tender offer (the “Tender Offer”) for any and all of its 9³/₄% Senior Discount Notes due 2014 (the “Notes”), of which \$419,403,000 principal amount at maturity were outstanding at such time. In conjunction with the Tender Offer, the Company also solicited consents (the “Consent Solicitation” and together with the Tender Offer, the “Offer”) to adopt proposed amendments to the Indenture, dated as of March 31, 2004 (the “Indenture”), under which the Notes were issued that would eliminate substantially all restrictive covenants and certain event of default provisions contained in the Indenture. On June 29, 2009, the Company announced that, in accordance with the terms and conditions of the Offer to Purchase and Consent Solicitation Statement dated June 15, 2009, it had received tenders of Notes and deliveries of related consents from holders of \$402,458,768 principal amount at maturity of the outstanding Notes, or 95.96%, as of 5:00 p.m., New York City time, on June 26, 2009 (the “Consent Date”). As a result of the Company’s acceptance for purchase and payment of such tendered Notes and the receipt of related consents as of the Consent Date, the supplemental indenture with respect to the Notes (the “Supplemental Indenture”) became effective, and the amendments therein became operative, on June 29, 2009.

The Company announced today that no Notes were validly tendered after the Consent Date at or prior to 11:59 p.m., New York City time, on July 13, 2009 (the “Expiration Date”), pursuant to the Tender Offer. The Expiration Date marks the expiration of the Tender Offer.

The remaining \$16,944,232 principal amount at maturity of the Notes that were not tendered and purchased pursuant to the Offer will remain outstanding and the holders thereof will be subject to the terms of the Indenture, as supplemented by the Supplemental Indenture.

Barclays Capital Inc. served as sole Dealer Manager and Solicitation Agent and D.F. King & Co., Inc. served as Information Agent and Tender Agent for the Offer.

This announcement is not an offer to purchase, a solicitation of an offer to purchase, or a solicitation of tenders or consents with respect to, any Notes.

Forward-looking Statements

This press release includes “forward-looking statements”. The “forward-looking statements” include our current expectations, assumptions, estimates and projections about our business and our industry. You can identify forward-looking statements by the use of words such as “may,” “should,” “could,” “estimates,” “predicts,” “potential,” “continue,” “anticipates,” “believes,” “plans,” “expects,” “future” and “intends” and similar expressions which are intended to identify forward-looking statements. These statements are not guarantees of future performance and are subject to risks, uncertainties and other factors, some of which are beyond our control and difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward-looking statements. In evaluating forward-looking statements, you should carefully consider the risks and uncertainties described in the “Risk Factors” section or other sections in the Company’s Annual

Report on Form 10-K filed March 13, 2009 and quarterly reports on Form 10-Q. All forward-looking statements attributable to us or persons acting on our behalf are expressly qualified in their entirety by these cautionary statements and risk factors. Forward-looking statements contained in this press release reflect our view only as of the date of this press release. We undertake no obligation, other than as required by law, to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

For further information, contact:

Robert Copple or Nikki Sacks

Phone: 972-665-1500

Fax: (972) 665-1003

Visit Cinemark's Website @ www.cinemark.com